



The Hong Kong Institution
of Engineers
Building Services Division



ASHRAE
Hong Kong Chapter



CIBSE
Hong Kong Branch

CIBSE(HKB) /HKIE (BSD)/ ASHRAE(HKC) Joint Function Technical Talk
“FINANACIAL MANAGEMENT FOR ENGINEERS”

Details

Date : 2 January 2007 (Tuesday)

Time : 6:30pm for 7:00pm to 8:30pm

Venue : HKIE Headquarters, 9/F Island Beverley, No 1 Great George Street, Causeway Bay. HK.

Fee

Free of charge

Co-Speakers

Lauren Chuang, Senior Consultant of ING Financial Planning.

Lauren is a SFC Licensed Representative and CIB Technical Representative. She has considerable financial work experience in the US, Hong Kong and Taiwan. She started her first job in 1995 working for a financial consultant at Merrill Lynch in Missouri, USA. Later Lauren joined International Paper Company as a financial analyst in its US headquarters. In 1998, she returned to Asia and worked in equity research for Taiwan Securities and Fidelity Investments in Hong Kong. Lauren is currently working at ING. She received her MBA degree in 2002 from MIT Sloan School with a concentration in financial engineering. She is native of Taiwan, and enjoys aerobics and yoga.

Christina Wong, Sales Manager from Zurich International Life. Christina is a Sales Manager and working in the financial industry for over 7 years.

Programme Highlights

US suffers huge deficit, Emerging Markets touch the peak, what tactics you use to preserve your hard-earning money. Would you line up to apply for few lots of BOC or risk your money in the financial market? Have you ever think about hedging activities? This allows you to take part in market profits as well as avoiding market fluctuations.

This seminar will cover the fundamental, e.g. on some basic concept like "money averaging", the normal charge of "management fee" in a fund, the concept of "Rich Dad Poor Dad" that money is asset for generating money but not expenditure....., etc. The talk will also introduce those options that an Engineer could choose, e.g. buy a house, buy stocks, buy local/foreign fund (compare that with those with insurance contents), bonds, gold, or fixed deposit in local/foreign funds. Case studies in the wealth management concept will also be introduced.

The seminar will include the following topics:

1. Introduction to Financial Planning
 - What is financial planning - How to do financial planning - Risk Management
2. Introduction to Investment
 - Rich dad, poor dad concept - Time Value of money - Diversification - Dollar cost averaging
3. Life Events (as case studies)
 - First job - Marriage & new child - Pre-retirement
4. Market information and comparison
 - Mutual funds - Investment-link Insurance Policy - Portfolio Service



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Registration & Enquiry

Please register ONLINE via the website of CIBSE Hong Kong Branch – www.cibse.org.hk

(Note: All members have to fill in the membership number for verification. The organizers reserve the right to decline their application if no membership no. is submitted.)

The maximum number of participants is 100. Applications will be accepted on a first-come-first-served basis. The deadline of application is **15 December 2006**. Successful members will be notified by e-mail or phone, and their names will be posted on the institutions' websites- www.hkiebsd.org , www.ashrae.org.hk and www.cibse.org.hk after **20 December 2006**.

For enquiry, please contact Ir Tim Cheng (for ASHRAE members) at 2963 6261 and Ir Frankie Chan (for HKIE BSD members) at 2270 2928 and Ir Herbert Lam (for CIBSE members) at 6508 1342.